

SESRI Workshop  
May 2016

Activity #2  
“Managing Survey Data”

This activity demonstrates many of the steps necessary to prepare a publicly available survey dataset for analysis. Many of the steps are also relevant to preparing other forms of data (e.g., administrative, population/census). There are three datasets in this activity which contain a subset of the variables from the SESRI Omnibus survey data:

- SESRI\_Omnibus\_2011\_excerpt1.dta: the main dataset for this activity.
- SESRI\_Omnibus\_2011\_excerpt2.dta: the dataset with activities completed.
- SESRI\_Omnibus\_2014\_excerpt2.dta: additional data that will be combined with the main dataset.

1. Launch Stata
2. Create a log file  
**log using <filename.log>** or use drop-down menu
3. Open SESRI\_Omnibus\_2011\_excerpt1.dta  
**use <filename>** or use drop-down menu
4. Open Data Browser
5. Inspect the data and compare to codebook
6. Identify variable names
7. Close Data Browser
8. Calculate summary statistics for each variable  
**summarize <varname>, detail**
9. Tabulate the values of *campaign, yob, household, accident\_cause, gender, saloons, suvs, trucks, accident*  
**tab <varname>**
10. Recode missing values
  - a. Recode coding error on *campaign* to missing  
**gen <newvar>=<varname>**  
**recode <newvar> (oldval=.)**

b. Recode 'don't know'/'no response' on *yob* to missing  
**gen <newvar> = <varname>**  
**replace <newvar> = . if <newvar>==(val)**

11. Recode into binary variables

a. Reverse code (switch values on *household*)

**gen <newvar> = <varname>**  
**recode <newvar> (oldval=newval) (oldval=newval)**

b. Transform categorical variable into binary variable (*accident\_cause\_roads*)

**gen <newvar> = <varname>**  
**recode <newvar> (oldval = 1) (oldval = 0)**

c. Recode to '0' and '1'

**gen <newvar> = <varname>**  
**recode <newvar> (1=0) (2=1)**

12. Add value labels for *accident\_cause\_roads*

**label define yesno 1 "yes" 0 "no"**  
**label values <varname> yesno**

13. Generate new variable from two (or more) others (*number\_cars = saloons + suvs + trucks*)

**tab <varname1> <varname2> <varname3>**  
**egen <newvar> = rowtotal (<varname1> <varname2> <varname3>)**

14. Append SESRI\_Omnibus\_2014\_excerpt2.dta

**use <filename1>**  
**append using <filename2>**  
**summarize <varname>**  
**save <filename\_combined>**

15. Collapse data across observations

**collapse (statistic) <varname>, by(group1, group2)**  
**summarize <varname>**

16. Log off

**close <filename.log>** or use drop-down menu